

UM Western

FY26 Operating Budget Metrics

Revenue

Expenditures

Staffing

Waivers

Enrollment

UM Western

Current Unrestricted Revenue & Metrics

REVENUE	FY21	FY24	FY25	%Change		FY26 Budgeted	%Change 1yr
				1yr	5yr		
State Support (base)*	\$8,478,508	\$9,073,275	\$9,528,562	5%	12%	\$10,710,334	12%
State Support (OTO)	\$0	\$174,011	\$387,353	123%	-	\$128,000	-67%
Net Tuition Revenue	\$6,040,548	\$6,630,020	\$6,384,296	-4%	6%	\$6,915,754	8%
Transfers/Other	\$631,007	\$662,188	\$831,430	26%	32%	\$258,761	-69%
Total Operating Revenue	\$15,150,064	\$16,539,494	\$17,131,641	4%	13%	\$18,012,849	5%
*includes campus base + earned portion of PF							
Student FTE	1,214	1,240	1,227	-1%	1%	1,185	-3%
Resident Students	899	869	875	1%	-3%	847	-3%
Non-resident Students	315	371	352	-5%	12%	338	-4%
Key Metrics							
State % Share	58.4%	58.2%	60.8%	3%	2%	61.0%	0%
State Support per Res FTE	\$9,431	\$10,441	\$10,890	4%	15%	\$12,645	16%

- State % Share – budgeted for 57%, peer group median = 66%
- State \$\$ per Resident FTE = \$12,645, MUS FY26 average = \$13,429

UM Western

Current Unrestricted Expenditures & Metrics

EXPENDITURES	FY21	FY24	FY25	%Change		FY26 Budgeted	%Change 1yr
				1yr	5yr		
Instruction	\$7,708,617	\$7,685,252	\$7,587,327	-1%	-2%	\$8,854,298	17%
Academic Support	\$1,071,559	\$1,140,634	\$1,143,788	0%	7%	\$1,099,179	-4%
Student Services	\$2,462,670	\$3,310,865	\$3,763,344	14%	53%	\$3,674,272	-2%
Institutional Support	\$2,157,431	\$1,980,640	\$1,909,618	-4%	-11%	\$2,100,432	10%
Operation & Maintenance	\$1,571,006	\$2,324,523	\$2,092,165	-10%	33%	\$2,249,668	8%
Research	\$0	\$0	\$0	-	-	\$0	-
Public Service	\$0	\$0	\$0	-	-	\$0	-
Scholarships	\$101,500	\$96,950	\$24,578	-75%	-76%	\$35,000	42%
Total CU Exp (net of waivers) →	\$15,072,783	\$16,538,864	\$16,520,821	0%	10%	\$18,012,849	9%
Student FTE	1,214	1,240	1,227	-1%	1%	1,185	-3%
Key Metrics							
% Instruction Exp	51%	46%	46%	-1%	-5%	49%	3%
% Instruct/Acad/Stud Ser	75%	73%	76%	2%	1%	76%	0%
Expenditures per Student	\$12,416	\$13,338	\$13,464	1%	8%	\$15,201	13%

- **Instruction – comprises 49% of total expenditures BOR target = 50%**
- **% Instruction + Aca Support + Stud Service is 76% BOR target = 70%**
- **Expenditures per Student – 73% of peer group median** (includes agencies)

UM Western

Current Unrestricted Faculty/Staff FTE & Metrics

(does not include: graduate teaching/research assistants & part-time/other)

STAFFING

	FY21	FY24	FY25	%Change		FY26	%Change
				1yr	5yr	Budgeted	1yr
Contract Faculty (all)	80	74	78	6%	-2%	81	4%
Contract Administrators	4	4	3	-8%	-24%	3	0%
Contract Professionals	22	22	27	18%	21%	25	-6%
Classified FTE	45	32	30	-7%	-33%	32	8%
Total Faculty/Staff	152	133	138	4%	-9%	142	3%

EXPENDITURES

Personnel Services	11,902,458	12,771,982	12,957,867	1%	9%	14,487,802	12%
Total Expenditures (net of waivers)	15,072,783	16,538,864	16,520,821	0%	10%	18,012,849	9%
Student FTE	1,214	1,240	1,227	-1%	1%	1,185	-3%

Key Metrics

Student to Faculty Ratio	15.1	16.8	15.7	-7%	4%	14.6	-7%
%Personnel Services of Total	79%	77%	78%	1%	-1%	80%	2%

- **Student to Faculty Ratio – budgeted for 15 to 1, peers = 14 to 1**
- **Personal Services % Share – budgeted for 80%, HECA* benchmark = 75%**

*Higher Education Cost Adjustment, higher education specific inflation index developed by SHEEO

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Discounts, Waivers & Scholarships

DISCOUNTS/WAIVERS/SCH	FY21	FY24	FY25	%Change		FY26	%Change
				1yr	5yr	Budgeted	1yr
BOR Designated	\$160,447	\$166,584	\$324,553	95%	102%	\$327,000	1%
Resident Discretionary	\$362,043	\$412,040	\$357,651	-13%	-1%	\$429,000	20%
Non-resident Discretionary	\$405,787	\$410,673	\$499,694	22%	23%	\$416,000	-17%
Scholarships	\$16,500	\$124,344	\$112,939	-9%	584%	\$149,101	32%
Total Discounts/Waivers/Sch	\$944,777	\$1,113,641	\$1,294,838	16%	37%	\$1,321,101	2%
Student FTE	1,214	1,240	1,227	-1%	1%	1,185	-3%
Key Metrics							
Waivers per Student FTE	\$778	\$898	\$1,055	18%	36%	\$1,115	6%
Net Tuition Per Student FTE	\$4,976	\$5,347	\$5,203	-3%	5%	\$5,836	12%

- **Waivers per student: budgeted to increase BY \$100 per student**
- **Net tuition per student continues to increase**

UM Western

Fiscal Year Student FTE - Average Annual Enrollment

ENROLLMENT	FY21	FY22	FY23	FY24	FY25	FY26	% Change	
							25 vs 26	Fall 2025
						Budgeted	Projected	YOY
Resident Undergrad	899	890	869	858	863	828	-3.5%	-0.8%
Resident Graduate	0	0	0	11	12	19	72.7%	-10.1%
Non-resident Undergrad	73	48	58	55	58	54	-1.8%	-18.6%
WUE	242	268	285	316	294	284	-10.1%	-8.3%
Non-resident Graduate	0	0	0	0	0	0		
Student FTE Total	1,214	1,206	1,212	1,240	1,227	1,185	-4.4%	-3.8%

*Fall 25 YOY comparison with
Fall 24 as of 9/15

Reminder: preliminary census enrollment is recorded following the 15th day of class, final enrollment at end-of-term, fiscal year enrollment = ((summer + fall) + spring) / 2

- **1-year Budgeted: -4.4% decline**
- **Fall 2025: -3.8% decrease compared to Fall 2024 (YOY)**