

Helena College UM

FY26 Operating Budget Metrics

Revenue

Expenditures

Staffing

Waivers

Enrollment

Helena College UM

Current Unrestricted Revenue & Metrics

REVENUE

	FY21	FY24	FY25	%Change		FY26 Budgeted	%Change 1yr
				1yr	5yr		
State Support (base)*	\$5,531,548	\$5,721,054	\$6,228,174	9%	13%	\$7,216,516	16%
State Support (OTO)	\$120,000	\$207,014	\$732,768	254%	-	\$142,200	-81%
Net Tuition Revenue	\$1,760,589	\$2,026,997	\$1,949,443	-4%	11%	\$2,046,648	5%
Transfers/Other	\$82,943	\$421,799	\$388,675	-8%	369%	\$503,373	30%
Total Operating Revenue	\$7,495,080	\$8,376,864	\$9,299,059	11%	24%	\$9,908,737	7%

*includes campus base + earned portion of PF

Student FTE

	657	711	713	0%	9%	723	1%
Resident Students	638	674	681	1%	7%	690	1%
Non-resident Students	19	37	32	-14%	68%	33	3%

Key Metrics

State % Share	76%	75%	78%	4%	2%	78%	0%
State Support per Res FTE	\$8,670	\$8,488	\$9,146	8%	5%	\$10,459	14%

- State % Share – budgeted for 78%, peer group median = 65%
- State \$\$ per Resident FTE = \$10,459, MUS FY22 average = \$13,429

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Current Unrestricted Expenditures & Metrics

EXPENDITURES	FY21	FY24	FY25	%Change		FY26	%Change
				1yr	5yr	Budgeted	1yr
Instruction	\$3,560,458	\$3,762,373	\$4,275,468	14%	6%	\$4,435,571	4%
Academic Support	\$1,167,277	\$1,146,239	\$1,894,807	65%	-10%	\$1,953,042	3%
Student Services	\$836,895	\$955,879	\$895,493	-6%	0%	\$1,069,354	19%
Institutional Support	\$909,471	\$1,315,064	\$1,294,502	-2%	25%	\$1,396,970	8%
Operation & Maintenance	\$901,041	\$949,066	\$953,196	0%	17%	\$1,013,795	6%
Research	\$0	\$0	\$0	-	-	\$0	-
Public Service	\$0	\$0	\$0	-	-	\$0	-
Scholarships	\$34,494	\$28,437	\$241,988	751%	136%	\$40,000	-83%
Total CU Exp (net of waivers) →	\$7,409,637	\$8,157,058	\$9,555,454	17%	7%	\$9,908,732	4%
Student FTE	657	711	713	0%	-5%	723	1%
Key Metrics							
% Instruction Exp	48%	46%	45%	-1%	-3%	45%	0%
% Instruct/Acad/Stud Ser	75%	72%	74%	2%	-1%	75%	1%
Expenditures per Student	\$11,278	\$11,473	\$13,402	17%	12%	\$13,705	2%

- **Instruction – comprises 45% of total expenditures BOR target = 50%**
- **% Instruction + Aca Support + Stud Service is 75% BOR target = 70%**
- **Expenditures per Student – 66% of peer group median**

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Current Unrestricted Faculty/Staff FTE & Metrics

(does not include: graduate teaching/research assistants & part-time/other)

STAFFING

	FY21	FY24	FY25	%Change		FY26 Budgeted	%Change 1yr
				1yr	5yr		
Contract Faculty (all)	33	42	44	6%	33%	47	6%
Contract Administrators	1	1	1	0%	-29%	1	0%
Contract Professionals	11	13	13	-1%	20%	17	26%
Classified FTE	29	26	26	-1%	-11%	27	7%
Total Faculty/Staff	74	82	84	2%	13%	92	9%

EXPENDITURES

Personnel Services	5,649,556	6,377,374	7,142,957	12%	26%	7,705,081	8%
Total Expenditures (net of waivers)	7,409,637	8,157,058	9,555,454	17%	29%	9,908,732	4%
Student FTE	657	711	713	0%	9%	723	1%

Key Metrics

Student to Faculty Ratio	19.8	17.0	16.2	-5%	-18%	15.5	-4%
%Personnel Services of Total	76%	78%	75%	-3%	-1%	78%	3%

- **Student to Faculty Ratio – budgeted for 16 to 1, peers = 13 to 1**
- **Personal Services % Share – budgeted for 78%, HECA* benchmark = 75%**

*Higher Education Cost Adjustment, higher education specific inflation index developed by SHEEO

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Discounts, Waivers & Scholarships

DISCOUNTS/WAIVERS/SCH	FY21	FY24	FY25	%Change		FY26	%Change
				1yr	5yr	Budgeted	1yr
BOR Designated	\$19,545	\$54,010	\$65,806	22%	237%	\$59,000	-10%
Resident Discretionary	\$20,361	\$12,080	\$20,338	68%	0%	\$12,000	-41%
Non-resident Discretionary	\$0	\$0	\$0	-	-	\$0	-
Scholarships	\$34,494	\$46,229	\$49,977	8%	45%	\$70,000	40%
Total Discounts/Waivers/Sch	\$74,400	\$112,320	\$136,121	21%	83%	\$141,000	4%
Student FTE	657	711	713	0%	9%	723	1%
Key Metrics							
Waivers per Student FTE	\$113	\$158	\$191	21%	69%	\$195	2%
Net Tuition Per Student FTE	\$2,680	\$2,851	\$2,734	-4%	2%	\$2,831	4%

- **Waivers per student: budgeted to remain consistent**
- **Net tuition per student remains consistent**

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Fiscal Year Student FTE - Average Annual Enrollment

ENROLLMENT	FY22	FY23	FY24	FY25	FY26 Budgeted	% Change	
						25 vs 26	Fall 2025
						Projected	YOY
Resident Undergrad	634	645	674	681	690	1.3%	0.9%
Resident Graduate	0	0	0	0	0		
Non-resident Undergrad	15	13	17	18	18	0.0%	5.0%
WUE	10	15	20	14	15	7.1%	-62.0%
Non-resident Graduate	0	0	0	0	0		
Student FTE Total	659	673	711	713	723	1.4%	0.0%

*Fall 25 YOY comparison with
Fall 24 as of 9/15

Reminder: preliminary census enrollment is recorded following the 15th day of class, final enrollment at end-of-term, fiscal year enrollment = ((summer + fall) + spring) / 2

- **1-year Budgeted: 1.4% increase**
- **Fall 2025: 0% increase compared to Fall 2024 (YOY)**