

MT Tech

FY21 Operating Budget Metrics

Revenue

Expenditures

Staffing

Waivers

Enrollment

MT Tech

Current Unrestricted Revenue & Metrics

REVENUE	FY17	FY18	FY19	FY20	FY21 Budgeted	Difference	
						1yr	5yr
State Support (base)*	\$15,924,638	\$15,171,959	\$15,244,296	\$15,639,208	\$15,971,359	2%	0%
State Support (OTO)				\$82,155	\$0	-	-
Net Tuition Revenue	\$16,207,814	\$14,559,996	\$14,075,856	\$12,727,415	\$11,172,588	-12%	-31%
Transfers/Other	\$733,319	\$966,942	\$984,013	\$772,937	\$1,866,847	142%	155%
Total Operating Revenue	\$32,865,771	\$30,698,897	\$30,304,165	\$29,221,715	\$29,010,794	-1%	-12%
Student FTE	2,510	2,309	2,178	2,031	1,918	-6%	-24%
Resident Students	1,812	1,732	1,644	1,581	1,537	-3%	-15%
Non-resident Students	698	577	535	450	381	-15%	-45%
Key Metrics							
State % Share	48.5%	49.4%	50.3%	53.5%	55.1%	2%	7%
State Support per Res FTE	\$8,788	\$8,762	\$9,274	\$9,892	\$10,391	5%	18%

(based on Total Operating Revenue, net of waivers, special approps)

- **State % Share – increases to 55%, peers = 43%**
- **State \$\$ per Resident – peer group median = \$7,396**

MT Tech

Current Unrestricted Expenditures & Metrics

EXPENDITURES	FY17	FY18	FY19	FY20	FY21	Difference	
					Budgeted	1yr	5yr
Instruction	\$19,361,860	\$18,506,444	\$17,421,067	\$16,880,190	\$16,718,674	-1%	-14%
Academic Support	\$2,622,495	\$1,788,994	\$1,833,197	\$1,785,845	\$1,748,821	-2%	-33%
Student Services	\$3,796,960	\$3,284,770	\$3,576,750	\$3,714,417	\$3,557,374	-4%	-6%
Institutional Support	\$2,567,386	\$2,660,703	\$2,678,259	\$2,378,926	\$2,567,843	8%	0%
Operation & Maintenance	\$4,051,294	\$4,071,685	\$4,120,035	\$4,151,015	\$4,032,242	-3%	0%
Research	\$128,279	\$119,256	\$129,213	\$84,322	\$92,595	10%	-28%
Public Service	\$0	\$0	\$0	\$0	\$0	-	-
Scholarships	\$375,403	\$420,128	\$392,956	\$200,604	\$293,245	46%	-22%
Total CU Exp (net of waiver) →	\$32,903,677	\$30,851,980	\$30,151,477	\$29,195,319	\$29,010,794	-1%	-12%
Student FTE	2,510	2,309	2,178	2,031	1,918	-6%	-24%
Key Metrics							
% Instruction Exp	59%	60%	58%	58%	58%	0%	-1%
% Instruct/Acad/Stud Ser	78%	76%	76%	77%	76%	-1%	-2%
Expenditures per Student	\$13,109	\$13,362	\$13,841	\$14,375	\$15,126	5%	15%

(based on Total CU Exp - net of waivers and special approps)

- **Instruction – comprises 58% of total expenditures BOR target = 50%**
- **% Instruction + Aca Support + Stud Service is consistently over 76% BOR target = 70%**
- **Expenditures per Student – 72% of peer group median**

MT Tech

Current Unrestricted Faculty/Staff FTE & Metrics

(does not include: graduate teaching/research assistants & part-time/other)

STAFFING	FY17	FY18	FY19	FY20	FY21	Difference	
					Budgeted	1yr	5yr
Contract Faculty (all)	170	168	160	147	142	-3%	-17%
Contract Administrators	8	8	9	9	8	-7%	2%
Contract Professionals	47	47	41	37	40	10%	-15%
Classified FTE	76	76	76	72	78	8%	3%
Total Faculty/Staff	301	298	286	264	268	2%	-11%
EXPENDITURES							
Personnel Services	25,505,937	25,615,025	24,296,237	23,293,329	23,914,915	3%	-6%
Total Expenditures <small>(net of waivers)</small>	32,903,677	30,851,980	30,151,477	29,195,319	29,010,794	-1%	-12%
Student FTE	2,510	2,309	2,178	2,031	1,918	-6%	-24%
Key Metrics							
Student to Faculty Ratio	14.8	13.8	13.6	13.9	13.6	-2%	-8%
%Personnel Services of Total	78%	83%	81%	80%	82%	3%	5%

- **Student to Faculty Ratio – budgeted for 14 to 1, peers = 15 to 1**
- **Personal Services % Share – budgeted for 82%, HECA* benchmark = 75%**

*Higher Education Cost Adjustment, higher education specific inflation index developed by SHEEO

MT Tech

Discounts, Waivers & Scholarships

DISCOUNTS/WAIVERS/SCH	FY17	FY18	FY19	FY20	FY21	Difference	
					Budgeted	1yr	5yr
BOR Designated	\$370,843	\$325,910	\$394,041	\$425,228	\$417,798	-2%	13%
Resident Discretionary	\$1,207,258	\$1,029,309	\$1,166,037	\$1,163,888	\$1,301,683	12%	8%
Non-resident Discretionary	\$462,023	\$663,126	\$667,566	\$542,569	\$793,882	46%	72%
Scholarships	\$378,403	\$425,128	\$395,864	\$205,604	\$298,245	45%	-21%
Total Discounts/Waivers/Sch	\$2,418,527	\$2,443,473	\$2,623,508	\$2,337,289	\$2,811,608	20%	16%
Student FTE	2,510	2,309	2,178	2,031	1,918	-6%	-24%
Key Metrics							
Waivers per Student FTE	\$964	\$1,058	\$1,204	\$1,151	\$1,466	27%	52%

➤ **Waivers per student: budgeted to increase by \$300 per student**

MT Tech

Fiscal Year Student FTE - Average Annual Enrollment

ENROLLMENT	FY17	FY18	FY19	FY20	FY21	% Change	
						20 vs 21	Fall 2020
					Budgeted	Projected	Census*
Resident Undergrad	1,739	1,642	1,563	1,515	1,474	-2.7%	-6.7%
Resident Graduate	73	90	81	66	63	-4.5%	13.8%
Non-resident Undergrad	427	319	274	214	173	-19.2%	-25.5%
WUE	181	161	168	152	133	-12.5%	-3.8%
Non-resident Graduate	90	98	93	84	75	-10.7%	-7.1%
Student FTE Total	2,510	2,309	2,178	2,031	1,918	-5.6%	-7.8%

*Fall 20 as of 9/14 compared to Fall 19 census (paid/confirmed only)

Dual Enrollment at MT Tech has not yet been included.

Reminder: preliminary census enrollment is recorded following the 15th day of class, final enrollment at end-of-term, fiscal year enrollment = ((summer + fall) + spring) / 2

- **1-year Budgeted: -5.6% drop**
- **Fall 2020: -7.8% compared to Fall 2019 census**