

MSU Billings

System-level Summary & Metrics

Revenue

Expenditures

Staffing

Enrollment

Waivers

MSU Billings (includes City College)

Current Unrestricted Revenue & Metrics

REVENUE	FY14	FY15	FY16	FY17	FY18 Budgeted	Difference	
						1yr	4yr
State Support	\$20,181,566	\$21,651,326	\$22,576,769	\$22,303,961	\$21,664,747	-3%	7%
Resident Tuition	\$15,222,423	\$14,321,677	\$13,420,165	\$12,664,271	\$12,749,092	1%	-16%
Non-res & WUE Tuition	\$4,925,973	\$4,955,631	\$4,344,770	\$3,908,016	\$3,871,269	-1%	-21%
Program Tuition & Fees	\$396,721	\$407,136	\$383,321	\$365,223	\$466,832	28%	18%
Total Tuition Revenue	\$20,545,117	\$19,684,444	\$18,148,256	\$16,937,510	\$17,087,193	1%	-17%
Total CU Revenue (gross) →	\$40,726,683	\$41,335,770	\$40,725,025	\$39,241,471	\$38,751,940	-1%	-5%
Transfers/Other	\$1,321,138	\$1,326,399	\$888,689	\$1,112,119	\$1,047,759	-6%	-21%
Special Approps/OTO/MUS-RP	\$398,584	\$196,180	\$487,987	\$118,138	\$129,778	10%	-67%
Total Revenue + Transfers/SA	\$42,446,405	\$42,858,349	\$42,101,701	\$40,471,728	\$39,929,477	-1%	-6%
Key Metrics							
State % Share	49.6%	50.5%	53.6%	55.1%	54.3%	-1%	5%
State Support per Res FTE	\$5,580	\$6,383	\$7,071	\$7,306	\$7,148	-2%	28%

- **Tuition Revenue – budgeted increase for resident (+1%) and non-resident (-1%)**
- **State % Share – slight decline to 54.3%, peers = 59%**
- **State Funds per Resident – drops by 2%, remains 28% higher than FY14, peers = \$7,851**

MSU Billings (includes City College)

Current Unrestricted Expenditures & Metrics

EXPENDITURES	FY14	FY15	FY16	FY17	FY18	Difference	
					Budgeted	1yr	4yr
Instruction	\$19,710,106	\$20,431,299	\$20,213,242	\$20,275,744	\$20,033,018	-1%	2%
Academic Support	\$3,667,966	\$3,765,575	\$3,442,370	\$3,485,497	\$3,327,034	-5%	-9%
Student Services	\$5,592,755	\$5,633,751	\$5,240,489	\$5,394,441	\$4,879,265	-10%	-13%
Institutional Support	\$4,240,695	\$4,018,103	\$3,576,915	\$3,624,868	\$3,595,973	-1%	-15%
Operation & Maintenance	\$6,010,747	\$5,862,124	\$5,781,028	\$5,902,687	\$5,597,873	-5%	-7%
Research	\$143,790	\$163,539	\$0	\$0	\$0	0%	-100%
Public Service	\$382,003	\$371,783	\$340,602	\$326,240	\$346,461	6%	-9%
Total CU Exp (net of waivers)	\$39,748,062	\$40,246,174	\$38,594,646	\$39,009,477	\$37,779,624	-3%	-5%
<i>Waivers/Discounts</i>	\$2,541,394	\$2,787,782	\$2,310,901	\$2,303,991	\$2,149,853	-7%	-15%
Total CU Expenditures	\$42,289,456	\$43,033,956	\$40,905,547	\$41,313,468	\$39,929,477	-3%	-6%
Key Metrics							
% Instruction Exp	50%	51%	52%	52%	53%	1%	3%
% Instruct/Acad/Stud Ser	73%	74%	75%	75%	75%	0%	3%
Expenditures per Student	\$9,571	\$10,256	\$10,603	\$11,314	\$11,047	-2%	15%

(based on Total CU Exp - net of waivers)

- **Instruction – 2% increase over 5 years, comprises 53% of total expenditures BOR target = 50%**
- **% Instruction + Aca Support + Stud Service is consistently 75% BOR target = 70%**
- **Expenditures per Student – budgeted to drop by 2% over last year peers = \$12,858**

MSU Billings (includes City College)

Current Unrestricted Faculty/Staff FTE & Metrics

(does not include: graduate teaching/research assistants & part-time/other)

STAFFING

	FY14	FY15	FY16	FY17	FY18 Budgeted	Difference	
						1yr	4yr
Contract Faculty (all)	213	216	199	191	193	1%	-10%
Contract Administrators	32	32	28	28	10	-66%	-69%
Contract Professionals	57	53	48	47	64	36%	11%
Classified FTE	136	134	123	121	117	-3%	-14%
Total Faculty/Staff	438	435	398	386	383	-1%	-13%

*changes in admin and professional FTE due to JCAT coding

EXPENDITURES

Personal Services	\$30,939,992	\$31,703,747	\$29,602,770	\$30,156,811	\$29,676,157	-2%	-4%
Total Expenditures (net waivers)	\$39,748,062	\$40,246,174	\$38,594,646	\$39,009,477	\$37,779,624	-3%	-5%

Key Metrics

Student to Faculty Ratio	19.5	18.1	18.3	18.1	17.7	-2%	-9%
%Personal Services of Total	78%	79%	77%	77%	79%	2%	1%

(based on Total CU Exp - net of waivers)

- **Student to Faculty Ratio – budgeted for 17.7 to 1, peers = 16.7**
- **% Personal Services – budgeted for 79%, HECA* benchmark = 75%**

*Higher Education Cost Adjustment, higher education specific inflation index developed by SHEEO

MSU Billings (includes City College)

Fiscal Year Student FTE - Average Annual Enrollment

	FY14	FY15	FY16	FY17	FY18	% Change (1-year)	
						17 vs 18	Fall 2017
ENROLLMENT					Budgeted	Projected	YTD*
Resident Undergrad	3,350	3,147	2,957	2,813	2,797	-0.6%	-2.7%
Resident Graduate	267	245	236	240	234	-2.5%	-4.6%
Non-resident Undergrad	205	208	173	147	143	-2.7%	-2.5%
WUE	306	298	254	227	226	-0.4%	8.3%
Non-resident Graduate	25	26	20	21	20	-4.8%	41.3%
Student FTE Total	4,153	3,924	3,640	3,448	3,420	-0.8%	-1.8%

*Fall 17 YTD as of 9/11

Reminder: preliminary census enrollment is recorded following the 15th day of class, final enrollment at end-of-term, fiscal year enrollment = ((summer + fall) + spring) / 2

- **1-year Budgeted: -0.8% budgeted decrease, down 28 student FTE**
- **Fall 2017 YTD: -1.8% year to date for Fall 2017**
- **5-year: -17.6% decrease, down 733 student FTE since 2014**

MSU Billings (includes City College)

Waivers & Scholarships (source: CHE 114)

	FY14	FY15	FY16	FY17	FY18 Budgeted	Difference	
						1yr	4yr
WAIVERS							
BOR Designated	\$654,302	\$695,777	\$706,287	\$639,130	\$626,330	-2%	-4%
Resident Discretionary	\$567,068	\$590,492	\$534,924	\$493,087	\$577,004	17%	2%
Non-resident Discretionary	\$620,735	\$582,333	\$639,508	\$639,050	\$529,984	-17%	-15%
Scholarships	\$557,379	\$919,179	\$430,182	\$532,724	\$416,535	-22%	-25%
Total Waivers/Scholarships	\$2,399,484	\$2,787,781	\$2,310,901	\$2,303,991	\$2,149,853	-7%	-10%
Key Metrics							
Waivers per Student FTE	\$578	\$710	\$635	\$668	\$629	-6%	9%

➤ **Waivers per student: budgeted to decline by 6%**