

PRESENT LAW BUDGET PROJECTION PLUS PAY PLAN
Montana University System -- 2009 Biennium
ED UNITS ONLY

	FY07 Revised	FY08 Increment	FY08 Projection	FY09 Increment	FY09 Projection
ENROLLMENT					
Resident	26,826	204	27,030	201	27,231
Nonresident	5,212	60	5,272	56	5,328
WUE	1,534	119	1,653	(51)	1,602
Total Enrollment	33,572	383	33,955	206	34,161
EXPENDITURES					
Salaries & Benefits	244,229,924	11,883,711	256,113,634	11,773,173	267,886,807
Faculty Termination Pay	2,455,122	894,033	3,349,155	360,825	3,709,980
TOTAL PERSONAL SERVICES	246,685,046	12,777,744	259,462,789	12,133,998	271,596,787
State Fixed Costs	4,358,691	281,405	4,640,096	(319,550)	4,320,546
Utilities	12,680,188	1,376,028	14,056,216	438,753	14,494,969
IT Fixed Costs	3,667,949	220,077	3,888,026	233,282	4,121,307
Library Acquisitions	7,762,174	543,352	8,305,526	581,387	8,886,913
New Space	-	619,060	619,060	732,511	1,351,571
All Other Operating Costs	31,523,745	609,594	32,133,339	786,638	32,919,977
TOTAL OPERATING COSTS	59,992,747	3,649,516	63,642,263	2,453,021	66,095,284
Fee Waivers (Est. Tuition incr)	25,152,090	1,769,232	26,921,322	1,511,897	28,433,219
Fee Waivers (Utilization)		1,674,990	1,674,990	664,581	2,339,571
Adjustment for Enrollment		1,780,787	1,780,787	958,502	2,739,289
TOTAL EXPENDITURES	331,829,883	21,652,269	353,482,152	17,721,999	371,204,151

Annual % Increase (w/o ENR growth adj)	6.0%	4.8%	5.4%
Annual % increase (with ENR growth adj)	6.5%	5.0%	5.8%
Annual % increase (net of waivers-tuition)	6.5%	5.0%	5.7%

REVENUE

PL BUDGET PROJECTION

State Funds	125,625,013	7,419,020	133,044,033	6,290,727	139,334,760		
Tuition	194,522,687	14,546,910	209,069,597	11,367,562	220,437,159		
Super Tuition & CUF Fees	8,450,456	56,697	8,507,153	53,626	8,560,779		
Other University Revenue	3,231,727	(370,358)	2,861,369	10,083	2,871,453		
TOTAL REVENUE	331,829,883	21,652,269	353,482,152	17,721,999	371,204,151		
State Funds as % of Total	37.9%		37.6%		37.5%	GF Total	21,128,767
Tuition/Other as % of Total	59.6%		60.0%		60.2%		
Biennial Tuition Revenue Increase (gross)					40,461,382		
Estimated Annual Tuition Rate Increase					6.9%		

TUITION INCREASES AVG OF 5% PER YEAR, STATE FUNDS BALANCE

State Funds	125,625,013	11,965,930	137,590,943	7,658,289	145,249,232		
Tuition	194,522,687	10,000,000	204,522,687	10,000,000	214,522,687		
Super Tuition & CUF Fees	8,450,456	56,697	8,507,153	53,626	8,560,779		
Other University Revenue	3,231,727	(370,358)	2,861,369	10,083	2,871,453		
TOTAL REVENUE	331,829,883	21,652,269	353,482,152	17,721,999	371,204,151		
State Funds as % of Total	37.9%		38.9%		39.1%	GF Total	31,590,149
Tuition/Other as % of Total	59.6%		58.7%		58.6%		
Biennial Tuition Revenue Increase (gross)					30,000,000		
Estimated Annual Tuition Rate Increase					4.8%		