

**University of Montana
Existing Indebtedness**

Year / Series	Tax Status	Par (000)	Target for Refunding/ Restructure
<i>Revenue Bonds</i>			
2010 Series K	Tax	\$ 18,390	√
	TE	1,200	√
2012 Series L	Tax	15,275	√
	TE	19,825	√
2013 Series M	TE	3,786	√
2015 Series N	TE	14,825	√
2017 Series O	TE	13,185	√
Revenue Bonds		\$ 86,486	
<i>Other Debt</i>			
INTERCAP	--	\$ 11,714	√
SBECP	--	4,325	√
MSTA	--	3,079	○
Other Debt		\$ 19,118	
Total Debt		\$ 105,604	