

**The University of Montana
Board of Regents Authority
Annual Project Status Report
May 2012**

Line #	BOR Item #	Auth Date	Expire Date	Project Description	Authority Amount	Governor's Consent		Funding Source	Fund Raising Yes/No	Annual Projected O&M Costs		Architect	Status
						Req. Y/N	Date			Amount	Funding Source		
UM- Missoula													
1	154-1008-R0312	Mar-12	Mar-15	Executive Education Bldg. - Gilkey	\$9,300,000		N/A	Private InterCap Loan Student Fees Institutional Funds	Yes	N/A	N/A		Pending Governor's Approval
2	154-1013-R0312	Mar-12	Mar-15	Student Athlete Academic Center	\$2,500,000		N/A	Private	Yes	N/A	N/A		Pending Governor's Approval
3	153-1001-R1111	Nov-11	Nov-14	Curry Health Service Renovation	\$4,000,000	N	N/A	Auxiliary/ InterCap Loan	No	N/A	N/A		Preliminary Design Started
UM- Butte													
4	153-1501-C1211	Dec-11	Dec-14	New Residence Hall - Design Development Phase	\$350,000	N	N/A	Auxiliary				OZ	Architect Selected
5	151-1503-R0511	May-11	May-14	New Residence Hall - Planning	\$150,000	N	N/A	Auxiliary				OZ	
6	150-1501-C0211	Feb-12	Feb-14	Increase Authority for HPER Renovation	\$3,550,000 (400K Incr.)	N	N/A	InterCap Loan Student Fees	No	\$11,000	Auxiliary	Think One	Under construction
7	148-1501-R0710	Jul-10	Jul-13	Increase Authority for HPER Renovation	\$3,150,000 (\$150K incr.)	N	N/A	Auxiliary InterCap Loan Student Fees	No	\$11,000	Auxiliary	Think One	Under Construction
8	144-1504-R0909	Sep-09	Sep-12	Expand HPER Building MTECH (20-01-06-01)	\$3,000,000	N	N/A	Auxiliary InterCap Loan Student Fees	No	\$11,000	Auxiliary	Think One	Under Construction
9	141-1501-R1108	Nov-08	Nov-11	Re-appropriate the Balance from the Petroleum Engineering/MBMG Bldg to Upgrade Existing Campus Bldgs	\$2,000,000	N	N/A	HB540/59th HB4/60th University Funds Private	Yes	N/A	N/A	CWG Arch/ Helena	Under Construction
UM- Dillon													
10	152-1602-R0911	Sep-11	Sep-14	IT Metals Renovation to an Art Annex & Authorization to use \$150,000 of Reverted Appropriation	\$452,000	N	N/A	DEQ ARRA/ Def. Maint./ Reverted Approp/ Student Fees	No	N/A	N/A		Under Construction
11	139-1601-R0508	May-08	May-11	Life Safety Improvements PE Complex, UMW	\$400,000	N	N/A	Campus Funds InterCap Loan	No	N/A	N/A	D. Lund/ 3 Rivers	Under Construction
UM- Helena COT													

**The University of Montana
Board of Regents Authority
Annual Project Status Report**

Completed Projects & Expired Authority

Line #	BOR Item #	Auth Date	Expire Date	Project Description	Authority Amount	Governor's Consent		Funding Source	Fund Raising Yes/No	Annual Projected		Architect	Status
						Req. Y/N	Date			Amount	Funding Source		
UM- Missoula													
a	154-1009-R0112	Jan-12	Jan-15	New Stadium Lights	\$1,000,000	N	N/A	InterCap Loan	No	N/A	N/A	N/A	Complete
b	151-1001-R0511	May-11	May-14	Construct Biomass Gasification Steam Plant	\$16,000,000			Bonds	No				Project on Hold Indefinitely
c	148-1004-R0710	Jul-10	Jul-13	Increase Authority for Replace Elevators Amber, Jesse	\$800,000 (\$2K incr.)	N	N/A	Auxiliary	No	N/A	N/A	P&C	Complete
d	148-1003-R0710	Jul-10	Jul-13	Replace Freight Elevators, UC	\$550,000	N	N/A	Auxiliary	No	N/A	N/A	P&C	Complete
e	147-1009-R0510	May-10	May-13	Dining Services Kitchen HVAC Improvements; Lommasson	\$1,300,000	N	N/A	Auxiliary	No	N/A	N/A	JM Engineering	Complete
f	145-1002-R1109	Nov-09	Nov-12	Replace Elevators in Aber and Jesse Hall	\$600,000	N	N/A	Auxiliary	No	N/A	N/A	P&C	Complete
g	144-1001-R0809	Sep-09	Sep-12	Series I and II Revenue Bonds - Backflow Prevention	\$1,500,000	N	N/A	Bonds	No	N/A	N/A	DJ&A	Project Complete. Remaining funds held by A&E to address Water Hammer issues on Campus
h	142-1016-R0309	Mar-09	Mar-12	Increase Project Authorization for ISB	\$22,800,000 (\$8ML incr.)	N	N/A	Bonds	No	\$431,000	Campus	Studio Forma	Revert Authority \$8,000,000 C06 Grant Unsuccessful
UM- Butte													
i	136-1504-R0707	Jul-07	Jul-10	Greenhouse Removal and Construction (Reclamation & Development Grant - DNRC)	\$289,922	N	N/A	HB7/60th LEG (DNRC)	No	N/A	N/A	Hinick & Assoc.	Complete
UM- Dillon													
UM- Helena													
j	151-1903-R0511	May-11	May-14	Repair Parking Lots on Donaldson Campus	\$250,000	N	N/A	Student Fees	No	N/A	N/A		Complete

Fiscal Year 2012
The University of Montana - Legislative
Appropriation Status

General Spending Authority/Deferred Maint/Energy (oldest to newest)

Revised Year	Legislature	Bill #	Project #	Authority Only	BOR Authority	Authorized to Other Agencies	Total	Funding Source	Funding Status	O&M Costs (F109 Base)	O&M Funding	Project Status	Notes
Y 2003	57th	HB5	UM				\$275,000		N/A	N/A		Spray Booth Project Pending (-24,300)	
2007	59th	HB5	UM				\$497,500			N/A			
2009	60th	HB4	UM				\$4,000,000			N/A		\$53,988 Unallocated	
2009	60th	HB4	UM				\$1,800,000			N/A		Pending 470,000	
Y 2009	60th	HB4	UM				\$1,000,000			N/A			
2011	61st	HB5	UM				\$6,000,000					\$2,170,200 Unallocated	
												\$400,000 Unallocated Authority Only	
2011	61st	HB5	UM				\$500,000						
2011	61st	HB5	UM				\$2,250,000						
2011	61st	HB5	UM				\$1,800,000						
2011	61st	HB5	UM										
2011	61st	HB5	UM										
2011	61st	HB5	UM										
2011	61st	HB5	UM				\$6,150,000						
2013	62nd	HB5	MUS				\$530,000	\$260,000					LA Fire Alarms
2013	62nd	HB5	MUS				\$530,000	\$260,000					

Major Projects - Missoula

Revised Year	Legislature	Bill #	Project #	Authority Only	BOR Authority	Authorized to Other Agencies	Total	Funding Source	Funding Status	O&M Costs (F109 Base)	O&M Funding	Project Status	Notes
2011	61st	HB5	UM	29-01-01									Western Montana Engineering/Western Interstate
2009	60th	HB4	UM				\$274,000			N/A		Under Construction	
2007	59th	HB5	UMM				\$28,844						
2007	59th	HB5	UMM				\$225,000						
2011	61st	HB5	UM				\$321,700						
2011	61st	HB5	UM				\$416,300						
							\$527,844	\$738,000	\$0	\$0	\$1,265,844		

2007	59th	HB5	UMM				\$24,500,000			\$24,500,000	Unidentified	LRPB Request	\$818,000	Requesting State Funds	Preliminary Design Complete	Requesting LRPB Funding from 62nd Legislature
2009	60th	HB4	UMM				\$500,000			\$500,000					Programming	Studioforma Architects Appointed
2005	58th	HB5	UMM				\$3,700,000			\$3,700,000	Unidentified		Unknown		Fund Raising	Project on hold pursuing funding
								\$75,000		\$75,000	Private					
2009	60th	HB4	UMM	26-01-01			\$7,500,000			\$7,500,000	Private		\$354,000	Reallocation of UM Funds	Near Completion	
2009	60th	HB4	UM				\$1,500,000			\$1,500,000						
2009	59th	HB5	UMM				\$25,000			\$25,000						
							\$4,500,000			\$4,500,000	Private					
2011	61st	HB5	UM				\$100,000			\$100,000						
2011	61st	HB5	UM				\$70,946			\$70,946						
							\$125,000	\$13,570,946	\$75,000	\$0	\$13,770,946					
2007	59th	HB5	UMM				\$20,000,000			\$20,000,000	Unidentified		Unknown		Preliminary Design Complete	Pursuing Federal Funding
2007	59th	HB5	UMM				\$6,000,000			\$6,000,000	Private	\$500,000 Private Funds Raised (Spring 2010)	\$278,000	Unidentified	Schematic Design Complete	A&E Architects
																Pending additional Authority for finish out
							\$12,000,000			\$12,000,000						
							\$500,000			\$500,000						
							\$1,800,000			\$1,800,000						
2007	59th	HB5	UMM	25-01-09			\$500,000			\$500,000						
2011	61st	HB5	UMM				\$8,000,000	see note*		\$8,000,000	Unidentified					
							\$0	\$8,500,000	\$14,300,000	\$0	\$22,800,000					

Revised Year	Legislature	Bill #	Project #	Fiscal Year 2012 The University of Montana - Legislative Appropriation Status	LRBP Funding	Authority Only	BOR Authority	Authorized to Other Agencies	Total	Funding Source	Funding Status	O&M Costs (F109 Base)	O&M Funding	Project Status	Notes
					*Also covered in BOR #141-1016-R0309										
2003	57th	HB5	UMM	20-01-05-01	Law Building Renovation/ Expansion (43,000 GSF)		\$5,000,000		\$5,000,000	Grant/Private & Campus		\$388,000	Reallocation of UM Funds	Complete	Pending purchase of artwork
2007	59th	HB5	UMM		Law Building ADA Improvements/Renovation/Expansion	\$500,000			\$500,000					Complete	
2009	60th	HB4	UMM		Law School Addition	\$4,200,000	\$5,050,000		\$9,250,000	Grant/Private & Campus				Complete	
2009	60th	HB4	UM		General Authority/Deferred Maint		\$67,300		\$67,300						
2009	60th	HB4	UM		ADA/Code/Deferred Maint (PARTV Ground Water & Pipe Upsizing)	\$300,000			\$300,000						
2009	60th	HB4	UM		General Authority - Eddy Ave Paving (7/28/09)		\$31,867		\$31,867						
					Total	\$5,000,000	\$10,149,167	\$0	\$0	\$15,149,167					
					Main Hall Roof/Masonry										
2009	60th	HB4	UM	25-01-03	* Deferred Maintenance - 60th	\$494,426			\$494,426					Complete	
					* Main Hall Roof (project total ~\$1,420,664)	\$100,000			\$100,000						
					* Main Hall Sky Lights (9/24/09 Whaley email)	\$40,000			\$40,000						
					* Main Hall Supplemental Masonry (Warfle)	\$5,716			\$5,716						
					Roof Funds - 06-07 Building Program (A&E)			\$514,630	\$514,630						
					A&E Reserve Funds			\$300,000	\$300,000						
					State Roofing Funds from NAS			\$27,160	\$27,160						
					Total	\$640,142	\$0	\$0	\$841,790	\$1,481,932					
2001	56th	HB5	UMM	27-01-10	Native American Study Center (11,000)		\$3,500,000		\$3,500,000	Grant/Private & Campus		\$264,000	State Funded	Near Completion	
2007	59th	HB5	UMM		Native American Study Center		\$2,500,000		\$2,500,000						
					Budget Amendment (9/2/08)		\$4,000,000		\$4,000,000						
					Total	\$0	\$10,000,000	\$0	\$0	\$10,000,000					
2009	60th	HB4	UMM		Parking Structure		\$5,000,000		\$5,000,000	Unidentified				On Hold	Funding not currently available
2007	59th	HB5	UMM		Research Lab Facility - Additional Floors		\$3,000,000		\$3,000,000						
				UM 07-09	McGill Addition - Ruby Lab (Federal Grant Funds)		(\$1,583,407)	Grant/Private & Campus	(\$1,583,407)		\$18,000	Campus	Complete		
					* Interdisciplinary Science Bldg (Additional 12/07)		(\$500,000)	Grant/Private & Campus	(\$500,000)				Complete		
					Total	\$0	\$916,593	\$0	\$0	\$916,593					
					Skaggs Basement Renovation					Grant/Private & Campus					
2009	60th	HB4	UM	23-01-07-01	* UMM - Skaggs Basement Renovations (Gen Auth-revised 3/22/10)		\$806,930		\$806,930						
2009	60th	HB5	UM		* UMM - Skaggs Addtl Authority for Basement (Gen Auth 3/19/10)		\$2,369		\$2,369						
					Total	\$0	\$809,299	\$0	\$0	\$809,299					
					Skaggs Basement Renovation - ARRA Funds										
2009	60th	HB5	UM	23-01-07-02	* UMM - ARRA Funds for Skaggs Basement-(Gen Auth 3/22/10)		\$200,600		\$200,600	Federal Funds					
					Total	\$0	\$200,600	\$0	\$0	\$200,600					
1985	48th		UMM		Stadium Construction on Leased Land				n/a			N/A	N/A		20-25-442 & 20-25-441 MCA authorizes construction of stadium facilities on land leased to UM Foundation. UMM planning additional renovations.
2007	59th	HB5	UMM	23-01-04-01	Steam Distribution Upgrade - Phase I	\$5,905,325	\$3,060,000		\$8,965,325	State/Auxiliary		N/A		Complete	3 Rivers Engineering/Diamond Const. - Remaining funding moved to Phase II (Under Construction)
					* Reallocation to Education Project	(\$25,000)			(\$25,000)						
					* Reallocation to Backflow Devices (July 2009)	(\$225,000)			(\$225,000)						
2009	60th	HB4	UMM		Steam Distribution Upgrade	\$2,000,000	\$1,000,000		\$3,000,000	State/Auxiliary		N/A		Complete	Preparing Scope of Work
					Total	\$7,655,325	\$4,060,000	\$0	\$0	\$11,715,325					
2003	57th	HB5	UMM		Yellow Bay Multi Media Center		\$1,350,000		\$1,350,000		Fund Raising			On Hold	Project on hold pursuing funding

Major Projects - Butte

Revised Year	Legislature	Bill #	Project #	Fiscal Year 2012 The University of Montana - Legislative Appropriation Status	LRBP Funding	Authority Only	BOR Authority	Authorized to Other Agencies	Total	Funding Source	Funding Status	O&M Costs (F109 Base)	O&M Funding	Project Status	Notes
					Fire Safety										
2007	59th	HB5	UM	25-06-02	MTUM - Fire Sprinklers Dorms (General Spending Authority)		\$381,461		\$381,461						
2007	59th		A/E		Fire Alarm Fund allocated to A&E			\$70,000	\$70,000						
					Total	\$0	\$381,461	\$0	\$70,000	\$451,461	\$0				
					Health Sci ADA Restrooms & Elevator - (reappropriate2009 allocation for Petroleum, Bureau of Mines & Geology Bldg)										
2011	61st	HB5	MTUM	29-06-01		\$1,930,000			\$1,930,000						
2011	61st	HB5	UM		* Code Compliance/Deferred Maintenance	\$312,480			\$312,480						
2011	61st	HB5	UM		* Energy Cons Imp (Revolving Loan - DEQ)			\$130,000	\$130,000						
2011	61st	HB5	UM		* Energy Cons Imp (Def Maint)	\$530,000			\$530,000						
2011	61st	HB5	UM		* General Spending Authority (\$75,000 and \$326,800)		\$401,800		\$401,800	Campus Funds					
					Total	\$2,772,480	\$401,800	\$0	\$130,000	\$3,304,280					
2011	61st	HB5	MTUM		Main Hall Structure Evaluation - (reappropriate2009 allocation for Petroleum, Bureau of Mines & Geology Bldg)	\$40,000			\$40,000					Pending	
2007	59th	HB5	MTUM	25-06-04	Mining & Geology Bldg Mechanical Systems	\$915,400			\$915,400			N/A		Designed-On Hold	Design 3
2011	61st	HB5	MTUM		Mining & Geology HVAC Upgrade - (Reappropriate 2009 allocation for Petroleum, Bureau of Mines & Geology Building)	\$530,000			\$530,000						
					Adjust PET (Natural Resources) Reappropriation	(\$430,000)			(\$430,000)						
2011	61st	HB5	UM		* Energy Conservation Improvements (Deferred Maintenance)	\$348,071			\$348,071						
2011	61st	HB5	UM		* Energy Cons Imp (Revolving Loan-DEQ)			\$250,000	\$250,000						
2011	61st	HB5	UM		* General Spending Authority		\$40,000		\$40,000	Grant					
					Statewide Fire Alarm Funding (A&E)			\$70,000	\$70,000						
					Statewide Asbestos Funding (A&E)			\$250,000	\$250,000						
					Total	\$1,363,471	\$40,000	\$0	\$570,000	\$1,973,471					
2007	59th	HB5	MTUM	25-06-01-01	Geothermal Project - (reappropriate from 2007 NRB Authority - 6/23/10 mem)		\$72,744		\$72,744					Pending	
					May need an additional \$1ML General Authority from 61st/HB5										
2007	59th	HB540	MTUM	25-06-01	Natural Resource Bldg (Petroleum) Construction	\$9,000,000			\$9,000,000			\$475,000	State Funded	Completed	
2007	59th	HB5	MTUM		Natural Resource Bldg (Petroleum/MBMG)		\$5,400,000		\$5,400,000						
2009	60th	HB4	MTUM		Natural Resource (Petroleum, M&G)	\$5,200,000			\$5,200,000						
2009	60th	HB4	MTUM		Classroom/Lab Upgrades	\$250,000			\$250,000						
					Classroom/Lab Upgrade reallocated to COT Project	(\$250,000)			(\$250,000)						
2011	61st	HB5	MTUM		Mining & Geology HVAC Upgrade - reappropriate	(\$530,000)			(\$530,000)						
					Adjust M&G HVAC reappropriation	\$430,000			\$430,000						
2011	61st	HB5	MTUM		Health Sci ADA Restrooms & Elevator - reappropriate	(\$1,930,000)			(\$1,930,000)						
2011	61st	HB5	MTUM		Main Hall Structure Evaluation - reappropriate	(\$40,000)			(\$40,000)						
2007	59th	HB5	MTUM		Geothermal Project - reappropriate 6/23/10 memo		(\$72,744)		(\$72,744)						M Peterson email 6/23/10
					Total	\$12,130,000	\$5,327,256	\$0	\$0	\$17,457,256					
Major Projects - Dillon															
1999	55th	HB5	UMW	27-04-01	Main Hall Renovation		\$1,250,000		\$1,250,000			\$41,000	Reallocation of UM Funds	Completed	Insurance funds from earthquake
2009	60th	HB4	UMW		Main Hall Renovation - Phase 1	\$4,500,000			\$4,500,000						Swank Construction
2011	61st	HB5	UMW		Main Hall Renovation - Phase 2	\$6,000,000			\$6,000,000					Under Construction	
2011	61st	HB5	UMW		General Spending Authority - Private Funds for Renovation		\$100,000		\$100,000						
					Total	\$10,500,000	\$1,350,000	\$0	\$0	\$11,850,000					
Major Projects - Helena															
2009	60th	HB4	HCOT	21-07-02-01	College of Technology Expansion - Supplemental	\$4,500,000			\$4,500,000			Unknown	Requesting State Funding	Bid Awarded to Jackson Construction	Re-evaluating scope of project due to favorable bid results.
2011	61st	HB5	HCOT		HCOT Project Completion	\$850,000			\$850,000						
					Total	\$5,350,000	\$0	\$0	\$0	\$5,350,000					