

Present Law (PL) Adjustments 2014/2015

Montana University System - Educational Units (Does not include Community Colleges)

	FY 12 Actual	FY 14 Projected	FY 15 Projected
Enrollment			
Resident	29,602	29,967	30,377
WUE	1,984	2,062	2,099
Non-resident	<u>6,542</u>	<u>6,914</u>	<u>7,043</u>
Total	38,128	38,943	39,519

	FY 14	FY 15
MUS % Resident/WUE Students based on Enrollment Projections	82%	82%

	FY 14	FY 15
Projected PL Adjustments	\$ 17,305,404	\$ 16,239,809
Requested State Funding for PL	\$ 14,232,976	\$ 13,345,582

Biennium State Funding Request (Total FY 14 & FY 15)	\$ 27,578,558
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	FY 12	FY 14	FY 15
FY 12 MUS Current Unrestricted Fund Projection	\$ 426,966,209		
% PL increases compared to MUS CUF Budget		3%	3%
State Support by fiscal year	\$ 150,599,623	\$ 164,832,599	\$ 178,178,181

Restoration of Base Expenditures (not included in PL Request)

Faculty/Staff Dependent/GTA Waivers	\$ 3,678,479	\$ 3,678,479
Overtime/Extra Comp/Comm Device Allow	260,146	260,146
Faculty Termination Costs	2,295,798	2,315,675
Total Restoration of Expenditures	\$ 6,234,423	\$ 6,254,300

Present Law (PL) Adjustments 2014/2015

Montana University System - Public Service/Research Agencies

		FY 14	FY 15	
Projected PL Adjustments	\$	113,804	\$ 205,056	
Requested State Funding for PL	\$	113,804	\$ 205,056	
Biennium State Funding Request (Total FY 14 & FY 15)			\$ 318,860	
		FY 12	FY 14	FY 15
FY 12 MUS Current Unrestricted Fund Project	\$	24,116,551		
% PL increases compared to MUS CUF Budget			0.47%	0.85%
State Support by fiscal year	\$	23,852,469	\$ 23,966,273	\$ 24,171,329
Restoration of Base Expenditures (not included in PL Request)				
Overtime/Extra Comp/Comm Device Allow			30,774	30,774
Faculty Termination Costs			321,654	321,654
Total Restoration of Expenditures	\$		352,428	\$ 352,428

RE: May 2012 input of EPP Decision Packages
Campus/Agency: MSU

	Enrollment					Enrollment				
Resident	9,189	4,060	1,055	1,481	15,785	9,401	4,140	1,086	1,481	16,108
Non-Resident	3,394	225	43	27	3,689	3,483	240	45	27	3,795
WUE	545	300	95	2	942	566	305	98	2	971
TOTAL	13,128	4,585	1,193	1,510	20,416	13,450	4,685	1,229	1,510	20,874

FY 14

FY 15

Name	Description	MSU					MSU				
		Bozeman	Billings	Northern	Great Falls	Campus Totals	Bozeman	Billings	Northern	Great Falls	Campus Totals
DP 1	Faculty Termination Costs	0	0	0	0	0	0	0	0	0	
DP 2	Faculty Promotions & Salary Floors	248,702	142,091	34,431	5,568	430,792	374,482	224,701	34,431	5,556	639,170
DP 3	Faculty Market/Merit Pay	571,728	46,215	25,040	0	642,983	857,592	69,323	25,040	0	951,955
DP 4	Annualization and Pay Plan	3,907,838	850,225	316,382	180,205	5,254,650	4,010,749	885,579	316,382	219,732	5,432,442
DP 5	New Positions	0	0	0	0	0	0	0	0	0	
DP 6	Library Inflation	771,123	27,058	3,500	0	801,681	1,149,687	42,022	7,245	0	1,198,954
DP 7	Contract/Classified Employee Market/Merit Pay	0	0	0	0	0	0	0	0	0	
DP 9	IT Fixed Cost Increases	281,529	55,077	423	4,532	341,561	412,575	85,540	911	9,381	508,407
DP 10	Administrative Assessment (Agencies Only)										
DP 11	Utilities Inflation										
	Natural Gas	-272,992	-17,580	-21,186	-26,858	-338,616	-266,440	-5,910	-21,186	-37,653	-331,189
	Electricity	70,624	25,315	16,223	11,995	124,157	141,006	40,164	24,702	18,263	224,135
	Other Utility (Water/Garbage/Storm Water)	130,449	11,856	1,958	2,445	146,708	161,670	18,144	2,981	3,753	186,548
	Energy Payment	101,396	29,111		0	130,507	-6,759	29,111		0	22,352
	Utilities Inflation Totals	29,477	48,702	-3,005	-12,418	62,756	29,477	81,509	6,497	-15,637	101,846
DP 12	New Space										
	O&M	0	0		16,327	16,327	0	0		17,960	17,960
	Utilities	0	0		0	0	0	0		0	0
DP 13	Other Operating Expenses Inflation	136,391	68,642	16,463	11,702	233,198	274,145	137,971	33,091	23,684	468,891
DP 15	Fee Waiver Increase due to utilization	0	0		0	0	0	0		49,920	49,920
						0					0
	Totals	5,946,788	1,238,010	393,234	205,916	7,783,948	7,108,707	1,526,645	423,597	310,596	9,369,545

State share % of present law DP's

FY 14

FY 15

Name	Description	MSU				MSU			
		MAES	ES	FSTS	Agency Totals	MAES	ES	FSTS	Agency Totals

DP 1	Faculty Termination Costs	205,565	114,089		319,654	205,565	114,089		319,654
DP 2	Faculty Promotions	56,880			56,880	99,540			99,540
DP 3	Faculty Market/Merit Pay	0			0	0			0
DP 4	Annualization and Pay Plan	0			0	0			0
DP 5	New Positions	0			0	0			0
DP 6	Library Inflation								
DP 7	Contract/Classified Employee Market/Merit Pay				0				0
DP 9	IT Fixed Cost Increases								
DP 10	Administrative Assessment (Agencies Only)	7,283	4,785	808	12,876	14,454	17,187	1,552	33,193
DP 11	Utilities Inflation								
	Natural Gas	-10,347	-1,753		-12,100	-10,347	-1,753		-12,100
	Electricity	10,610	811		11,421	16,154	1,235		17,389
	Other Utility (Water/Garbage/Storm Water)	5,895	561		6,456	7,932	720		8,652
	Utilities Inflation Totals	6,158	-381	0	5,777	13,739	202	0	13,941
DP 12	Annualization of New Space				0				0
DP 13	Other Operating Expenses Inflation	12,644	3,509	1,779	17,932	25,414	7,053	3,576	36,043
DP 14	Agencies only O&M costs				0				0
DP 16	Fertilizer (MAES Only)				0				0
DP 8	Gasoline/Diesel Fuel				0				0
DP 18	Overtime/Extra Comp/Comm Device Allow	0	0		0	0	0		0
					0				0
	Totals	288,530	122,002	2,587	413,119	358,712	138,531	5,128	502,371
	State share % of present law DP's	288,530	122,002	2,587	413,119	358,712	138,531	5,128	502,371

RE: May 2012 input of EPP Decision Packages
Campus/Agency: UM

		Enrollment					Enrollment					
		Resident					Resident					
		9,883	2,116	1,030	1,154	14,182	9,883	2,202	1,030	1,154	14,269	
		2,673	456	85	11	3,225	2,673	479	85	11	3,248	
		750	156	200	14	1,120	750	164	200	14	1,128	
TOTAL		13,305	2,728	1,315	1,179	18,527	13,305	2,846	1,315	1,179	18,645	
		FY 14					FY 15					
		UM					UM					
Name	Description	Missoula	Tech	Western	HCOT	Campus Totals	Missoula	Tech	Western	HCOT	Campus Totals	Pay Plan
DP 1	Faculty Termination Costs	-	-	-	0	-	-	-	-	0	-	
DP 2	Faculty Promotions	326,476	40,000	30,000	43,700	440,176	197,329	40,000	15,000	10,000	228,238	
DP 3	Faculty Market/Merit Pay	949,198	25,600	40,000	4,000	1,018,798	518,599	25,600	25,000	4,000	410,192	
DP 4	Annualization for FY12, Pay Plan for FY13, Annualization for FY14	3,342,613	462,052	308,722	158,690	4,272,077	3,342,613	462,052	308,722	158,690	4,272,077	
DP 5	New Positions in FY13	-	0	0	0	-	-	-	-	-	-	
DP 6	Library Inflation	839,314	13,145	23,461	3,796	879,716	436,374	14,066	11,986	4,062	466,488	
DP 7	Contract/Classified Employee Market/Merit Pay	57,870	20,000	24,000	4,000	105,870	28,935	20,000	12,000	4,000	64,935	
DP 9	IT Fixed Cost Increases	266,804	44,748	8,813	10,238	330,603	150,420	48,220	4,754	10,238	211,190	
DP 10	Administrative Assessment (Agencies Only)					-					-	
DP 11	Utilities Inflation											
	Natural Gas	105,100	(32,000)	(42,000)	1,000	32,100	19,300	2,000	-	1,000	22,300	
	Electricity	276,900	40,000	8,000	1,500	326,400	109,100	21,000	4,000	1,500	135,600	
	Wood			38,100		38,100			4,500		4,500	
	Other Utility (Water/Garbage/Storm Water)	51,500	9,000	20,000	500	81,000	40,400	3,000	2,000	500	45,900	
	Energy Payment	161,100	-	11,193	61,649	233,942	-	-	-	61,649	61,649	
	Utilities Inflation Totals	594,600	17,000	35,293	64,649	711,542	168,800	26,000	10,500	64,649	269,949	
DP 12	New Space	-	-		8,000	8,000	-	-		8,000	8,000	
DP 13	Other Operating Expenses Inflation	422,305	43,315	45,000	1,500	512,120	239,407	43,748	15,000	1,500	299,655	
DP 15	Fee Waiver Increase due to utilization	1,146,554	50,000	46,000		1,242,554	375,000	50,000	15,000		807,500	
		7,945,734	715,860	561,289	298,573	9,521,456	5,457,477	729,686	417,962	265,139	6,870,264	
	State share % of present law DP's											-
		FY 14					FY 15					

		UM Agency				UM Agency			
		FCES	Bureau GF	Grdwtr	Totals	FCES	Bureau GF	Grdwtr	Totals
DP 1	Faculty Termination Costs	2,000			2,000	2,000			-
DP 2	Faculty Promotions		20,000	5,000	25,000		20,000	5,000	25,000
DP 3	Faculty Market/Merit Pay				-				-
DP 4	Annualization for FY12, Pay Plan for FY13, Annualization for FY14	-			-	-			-
DP 5	New Positions in FY13				-				-
DP 6	Library Inflation				-				-
DP 7	Contract/Classified Employee Market/Merit Pay				-				-
DP 8	Gasoline/Diesel Fuel (Agencies)		21,290	15,500	36,790		25,548	15,500	41,048

DP 9	IT Fixed Cost Increases				-				-
DP 10	Administrative Assessment (Agencies Only)	16,000			16,000		16,000		16,000
DP 11	Utilities Inflation								
	Natural Gas				-				-
	Electricity				-				-
	Other Utility (Water/Garbage/Storm Water)				-				-
	Utilities Inflation Totals				-				-
DP 12	New Space				-				-
DP 13	Other Operating Expenses Inflation	20,942	10,670		31,612		22,619	11,686	34,305
DP 14	Agencies only O&M costs				-				-
DP 16	Fertilizer (MAES Only)				-				-
DP 18	Overtime								
DP 19	Restoration of Base Expenditures								
		22,339	78,232	31,170	131,741		24,339	84,167	32,186
	State share % of present law DP's	22,339	78,232	31,170	131,741		24,339	84,167	32,186