



Montana Fall Perkins Retreat

Location: OCHE

560 North Park Avenue – 4th Floor

Conference Room A & B

Day 1 | Thursday, October 3

1:30 PM – 1:50 PM **Welcome & Introductions**

Time with Interim Deputy Commissioner

1:50 PM – 2:50 PM

Presenter: Joe Thiel, Interim Deputy Commissioner, Academic, Research and Student Affairs

- Open discussion/Q&A session with Joe Thiel

OPI, Pathways, and DE

Presenter: Shannon Boswell, Career, Technical, and Adult Education Director, and team specialists

3:00 PM - 4:00 PM

- Office of Public Instruction (OPI) updates
- Open Discussion

Connecting and Carousing at Hawthorn/Tenmile

4:30 PM – 5:30 PM

- Casual networking opportunity

Day 2 | Friday, October 4

9:00 AM - 9:15 AM

Day 2 Welcome

State Plan/CAR

Presenters: Jacque Treaster and Chase Stahl, CTE Data Specialist

9:15 AM - 10:15 AM

- Overview of the State Plan and Consolidated Annual Report (CAR)
 - Review Report Cards & Performance Plans
 - Discussion on alignment with Perkins goals
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New National Career Clusters

Presenter: Jacque Treaster

10:15 AM – 11:30 PM

- Introduction to the new National Career Clusters framework
 - Implications for program development and implementation
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Working Lunch

Facilitator: ML Rutherford, Perkins Program Manager

11:30 AM – 12:30 PM

- Discuss program goals, challenges, work-arounds
 - How were Perkins funds maximized for projects
 - Share program wins and what is going strong and why
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New Perkins Compliance Forms and Expectations

Presenters: Ciera Franks-Ongoy, Perkins Compliance Manager and ML Rutherford

12:40 PM – 2:00 PM

- Review new compliance forms
 - Set expectations for utilization
 - Overview of Monitoring Procedure
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Apprenticeships

Presenter: Glenn Disque, State Apprenticeship Director, DLI

2:10 PM - 3:00 PM

- Overview of apprenticeship programs
 - How to integrate apprenticeships into Perkins-supported programs
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3:00 PM

Adjournment