University of Montana –Western

Financial Literacy Goals for 2015-16

- Finalize the Withdrawal Packet and continue live withdrawal sessions to intervene as able and to share loan debt information with students.
- Continue financial literacy presentations in Academic Advising sessions.
- Develop a dedicated financial literacy webpage on our University website.
- Implement the use of social media directed at the general student population reminding them of deadlines for FAFSA and scholarships and sharing other important information related to financial literacy.
- Identify two to four new student populations to send targeted mailings.
  - Graduates preparing for repayment
- Develop a program providing in person counseling for students needing emergency loans from the Business office.
- Develop a system whereby students are more actively referred to the financial literacy program for intervention.
- Enhance entrance and exit counseling sessions with:
  - Development of a student specific sheet detailing loan debt.
  - The KPCN produced Financial Literacy videos to educate students.
- Meet with students who are having SAP (Satisfactory Academic Progress) issues.
- Consider certification as a Certified Financial Education Instructor through the Association for Financial Counseling/Planning/Education (AFCPE) or through the National Financial Educators Council (NFEC) which will cost from $300 to $800.