

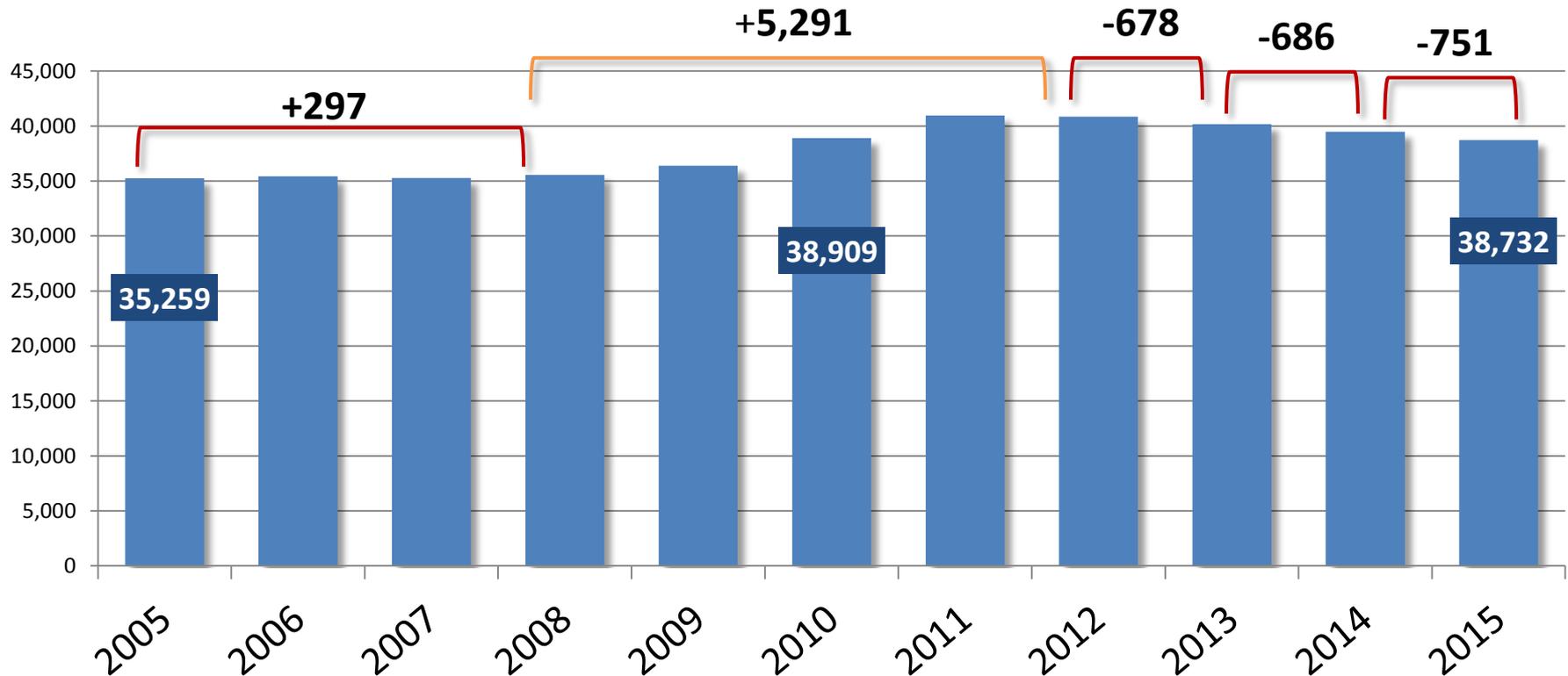


Fiscal Year Enrollment Report – FY15

- ❖ Enrollment in the MUS declined by 751 student FTE from FY 2014 to FY 2015
- ❖ Enrollment has grown by approximately 3,500 FTE (10%) over the past ten years

Fiscal Year Student FTE - 10 Year History

Average Annual FTE or FY FTE = ((Summer + Fall) + Spring)/2





Student FTE by Residency & Level

1-Year Comparison

- ❖ -1.9% decline from last fiscal year, equaling a drop of 751 FTE
- ❖ Resident Undergraduates witnessed the largest decline (-1,206)
- ❖ Non-resident Undergraduates experienced the largest increase (+340)

1-Year Comparison

includes CC's

	2014	2015	DIFF	%CHG
Resident Undergraduate	27,568	26,361	-1,206	-4.4%
Resident Graduate	2,401	2,393	-7	-0.3%
Resident sub-total	29,968	28,755	-1,214	-4.0%
Non-resident Undergraduate	6,287	6,627	340	5.4%
WUE	2,338	2,424	86	3.7%
Non-resident Graduate	891	927	36	4.1%
Non-resident sub-total	9,515	9,978	462	4.9%
Total	39,484	38,732	-751	-1.9%

Figures may not total due to rounding



Student FTE by Residency & Level

10-Year Comparison

- ❖ 10% growth over last ten years, equaling an increase of 3,473 FTE
- ❖ Non-resident students represent over 98% of the increase (+3,402 FTE)

10-Year Comparison

includes CC's

	2005	2015	DIFF	%CHG
Resident Undergraduate	26,491	26,361	-129	-0.5%
Resident Graduate	2,193	2,393	201	9.2%
Resident sub-total	28,683	28,755	71	0.2%
Non-resident Undergraduate	4,216	6,627	2,410	57.2%
WUE	1,482	2,424	942	63.6%
Non-resident Graduate	878	927	49	5.6%
Non-resident sub-total	6,576	9,978	3,402	51.7%
Total	35,259	38,732	3,473	9.9%

Figures may not total due to rounding

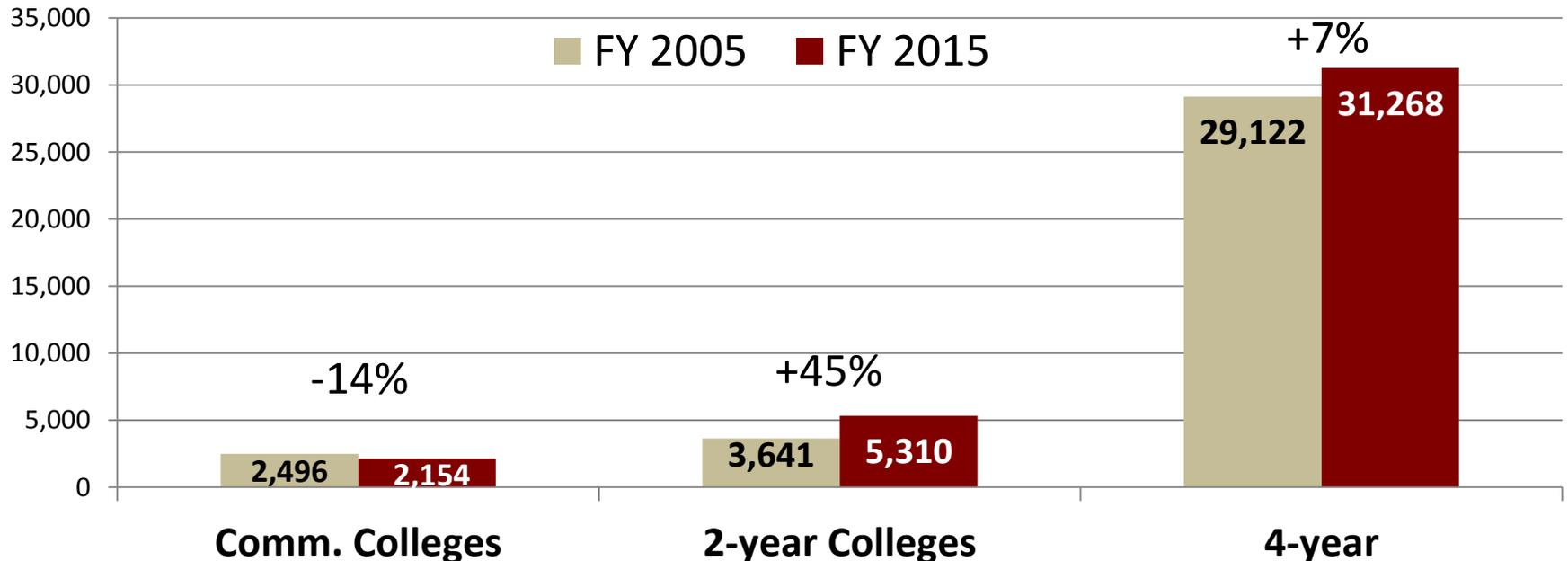


Student FTE by Campus Type

10-Year Comparison

- ❖ 2-year Colleges experienced the largest percent increase over the past ten years (+45%)
- ❖ 4-year campuses grew the most in terms of absolute number of student = +2,146 FTE.

Ten Year FTE Growth by Sector

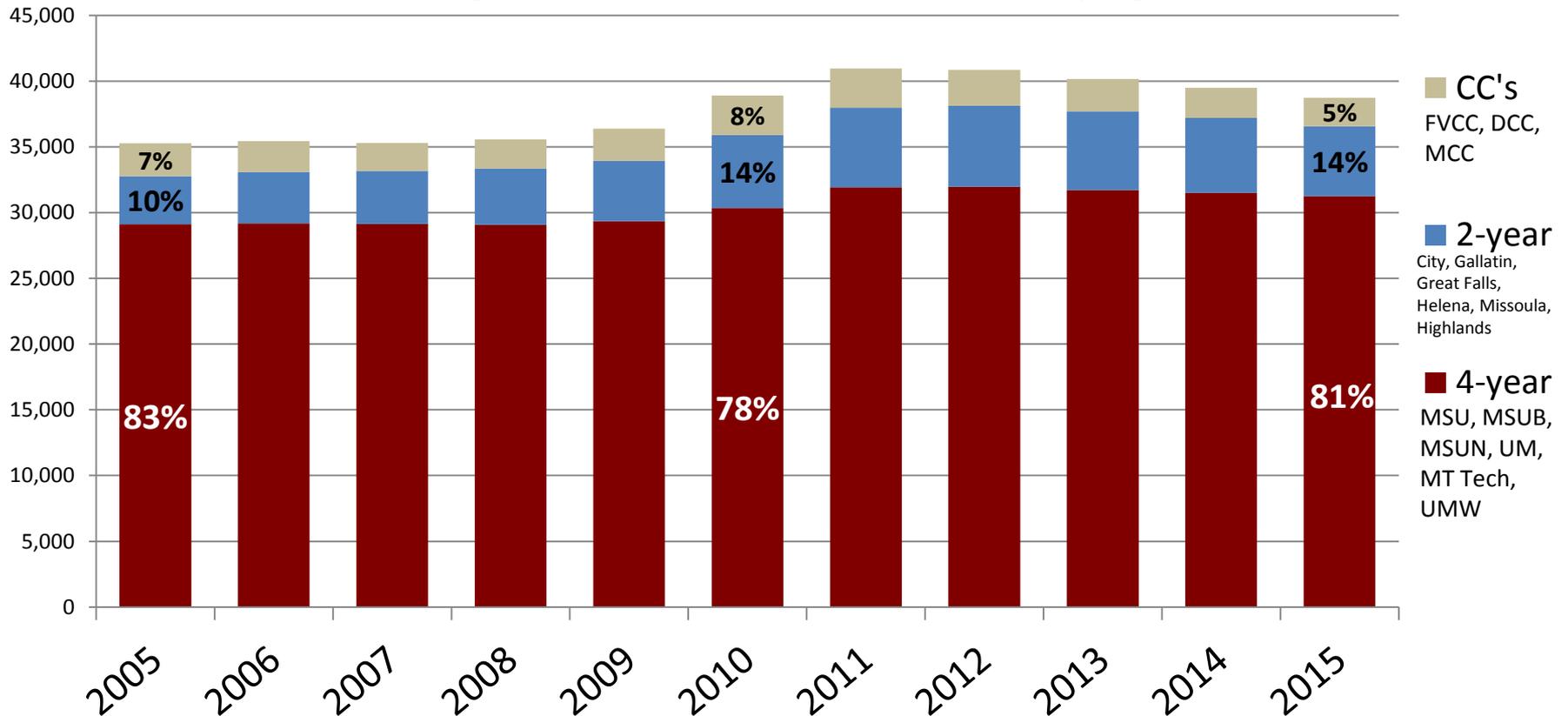




Student FTE by Campus Type 10-Year History

Fiscal Year Student FTE - 10 Year History by Sector

Average Annual FTE or FY FTE = ((Summer + Fall) + Spring)/2





Resident FTE by Campus Type

- ❖ **1-year:** resident student FTE declined by more than 1,200 FTE, losses occurring in all sectors
- ❖ **10-year:** 2-year Colleges – only sector with growth in resident student FTE

1-Year Comparison

	2014	2015	DIFF	%CHG
Comm. Colleges	2,068	1,943	-125	-6.0%
2-year Colleges	5,317	4,923	-394	-7.4%
4-year Colleges	22,583	21,888	-695	-3.1%
Total	29,968	28,755	-1,214	-4.0%

10-Year Comparison

	2005	2015	DIFF	%CHG
Comm. Colleges	2,362	1,943	-419	-17.7%
2-year Colleges	3,520	4,923	1,403	39.9%
4-year Colleges	22,801	21,888	-913	-4.0%
Total	28,683	28,755	71	0.2%

Figures may not total due to rounding



Non-resident FTE by Campus Type

- ❖ **1-year:** non-resident enrollment grew by 4.9% or 462 FTE
- ❖ **10-year:** 52% increase in non-resident FTE; 90% of growth occurring at 4-year campuses

1-Year Comparison

Including WUE

	2014	2015	DIFF	%CHG
Comm. Colleges	223	211	-12	-5.5%
2-year Colleges	376	387	11	2.8%
4-year Colleges	8,916	9,380	464	5.2%
Total	9,515	9,978	462	4.9%

10-Year Comparison

Including WUE

	2005	2015	DIFF	%CHG
Comm. Colleges	134	211	77	57.9%
2-year Colleges	121	387	266	219.8%
4-year Colleges	6,321	9,380	3,059	48.4%
Total	6,576	9,978	3,402	51.7%

Figures may not total due to rounding



One Year FTE Growth by Campus – FY14 to FY15

Ranked by # FTE Growth

CAMPUS	#
MSU Bozeman	137
Montana Tech	76
Gallatin College MSU	39
Miles Community College	3
Highlands College of MT Tech	-25
Helena College UM	-30
Dawson Community College	-40
MSU Northern	-44
UM Western	-55
City College at MSUB	-83
Great Falls College MSU	-97
Flathead Valley Community College	-100
MSU Billings	-146
Missoula College UM	-187
UM Missoula	-200
MUS Total	-751

Ranked by % FTE Growth

CAMPUS	%
Gallatin College MSU	9.6%
Montana Tech	3.5%
MSU Bozeman	1.1%
Miles Community College	0.8%
UM Missoula	-1.9%
Helena College UM	-3.1%
MSU Northern	-3.8%
UM Western	-3.9%
MSU Billings	-4.5%
Flathead Valley Community College	-6.1%
Highlands College of MT Tech	-6.4%
Great Falls College MSU	-7.0%
City College at MSUB	-9.4%
Missoula College UM	-11.2%
Dawson Community College	-13.0%
MUS Total	-2%



Ten Year FTE Growth by Campus – FY05 to FY15

Ranked by # FTE Growth

CAMPUS	#
MSU Bozeman	2581
Missoula College UM	564
Montana Tech	547
Gallatin College MSU	429
UM Western	287
Helena College UM	256
Great Falls College MSU	202
City College at MSUB	137
Highlands College of MT Tech	81
Flathead Valley Community College	69
Miles Community College	-182
MSU Northern	-214
Dawson Community College	-229
MSU Billings	-365
UM Missoula	-689
MUS Total	3,473

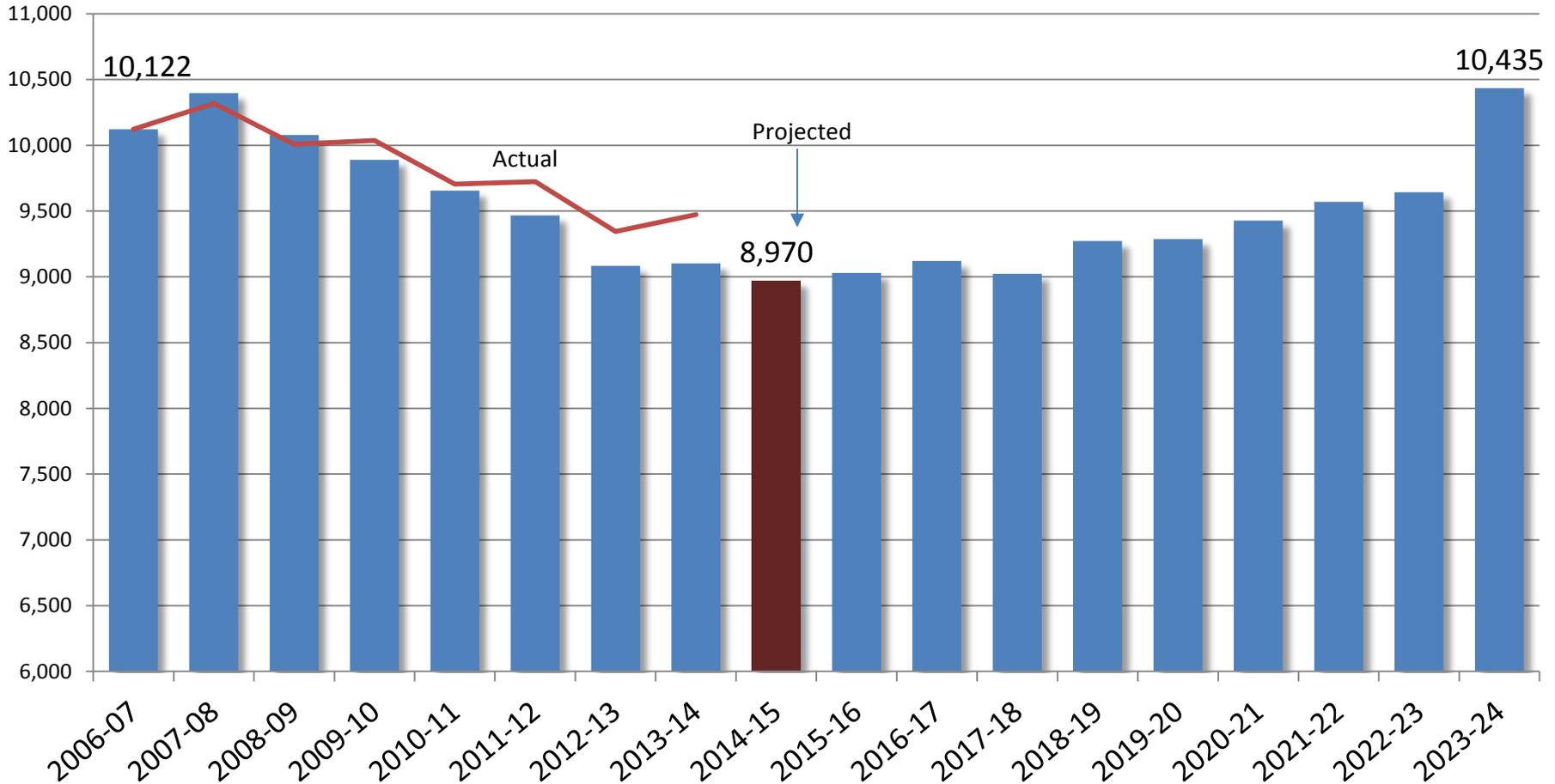
Ranked by % FTE Growth

CAMPUS	%
Gallatin College MSU	3298%
Missoula College UM	62%
Helena College UM	37%
Montana Tech	32%
Highlands College of MT Tech	29%
UM Western	27%
MSU Bozeman	25%
City College at MSUB	20%
Great Falls College MSU	19%
Flathead Valley Community College	5%
UM Missoula	-6%
MSU Billings	-10%
MSU Northern	-16%
Miles Community College	-34%
Dawson Community College	-46%
MUS Total	10%



Montana Public High School Graduates

source: WICHE, Knocking at the College Door 2012; 2007 to 2009 actual, 2010 to 2024 projected



Montana, as well as the entire nation, will experience a modest decline in the production of high school graduates due to a reduction in births in the wake of the Baby Boom Echo (WICHE). Beginning in 1991 the number of live births in the US declined slightly and remained lower for about 10 to 12 years.



New Resident Students - Headcount

1st-time Resident Freshmen Entering the MUS, Fall Semesters

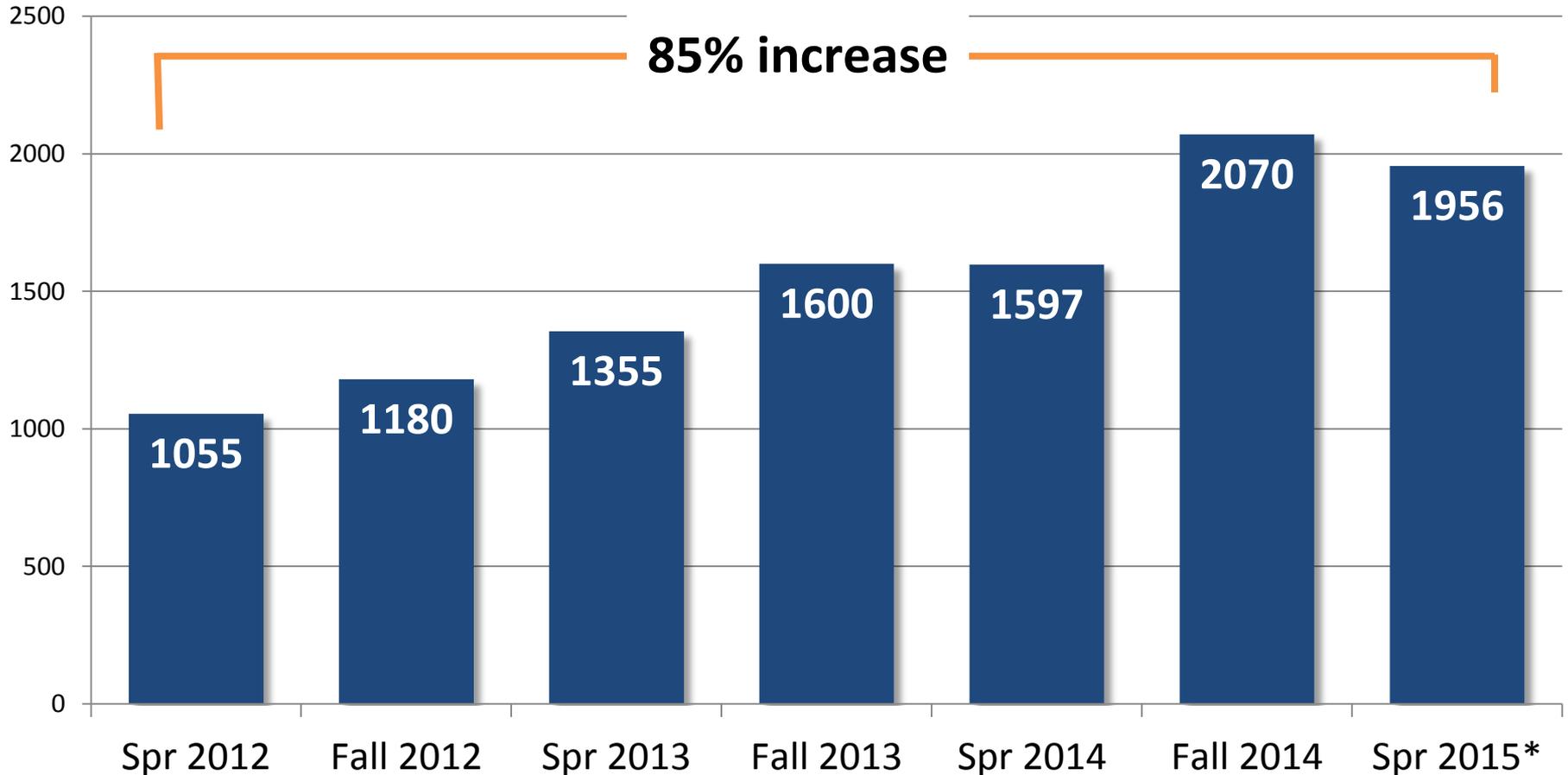
First-time Freshmen Cohorts	Fall 2010	Fall 2011	Fall 2012	Fall 2013	Fall 2014	Difference	
						2010 to 2014 #	2010 to 2014 %
Resident Students (all resident students, no CC's)	5,633	5,290	5,001	4,878	4,788	-845	-15%
Resident Students (within 3yrs of HS) (entering within 3 years of HS graduation) no CC's	4,805	4,560	4,394	4,285	4,326	-479	-10%
Recent MT Public HS Grads (attending immediately following graduation) no CC's	3,538	3,447	3,418	3,368	3,540	2	0%
MUS Capture Rate (% of recent HS grad attending MUS) no CC's	35%	36%	35%	36%	37%		1%

- ❖ Steady decline of new resident students entering the MUS since Fall 2010
- ❖ MUS Capture Rate of recent MT Public High School graduates remains stable



Dual Enrollment Headcount

Unduplicated count of high school students enrolled in at least one college course



*Spring 2015 is 15th day census, all others are EOT



Summary Points

- ❖ **1-year Comparison:** Student FTE is down 1.9% (-751 FTE) in comparison to last fiscal year; this is the third consecutive year with a decline.
 - Resident student FTE is down 4.0% (-1,214 FTE);
Non-resident FTE is up 4.9% (+462 FTE)

- ❖ **10-year Comparison:** Student FTE has grown 10% (+3,500 FTE) over the past 10 years.
 - 4-year Colleges = +2,146 FTE; 2-year Colleges = +1,669 FTE; CC's = -342 FTE
 - 2-year Colleges – only sector with growth in resident student FTE

- ❖ **Campus Growth:**
 - 1-year comparison: 4 out of 15 campuses increased enrollment
 - 10-year comparison: all 2-year colleges, half of the 4-year colleges, and no CC's experienced growth over the past ten years.



Summary Points (cont.)

- ❖ **New Resident Students**
 - Natural decline in the number of MT high school graduates is a contributor to decline in MUS enrollment
 - # of MT public high school graduates down approx. 1,000 grads compared to 2008 (compounding problem with fewer students in pipeline)
 - Capture rates of recent high schools have not declined
 - Economic recovery also influences enrollment

- ❖ **Dual Enrollment** shows annual growth, although Spring 2015 is lower than Fall 2014



Student FTE by Campus

[Link to Detailed Report](#)

MUS INSTITUTIONS	FY05	FY06	FY07	FY08	FY09	FY10	FY11	FY12	FY13	FY14	FY15	% CHG	% CHG
												14 to 15	05 to 15
4-year Institutions													
MSU Bozeman	10,528	10,642	10,555	10,467	10,509	10,876	11,540	12,019	12,577	12,971	13,108	1.1%	24.5%
MSU Billings	3,484	3,552	3,434	3,448	3,384	3,286	3,503	3,463	3,396	3,265	3,119	-4.5%	-10.5%
MSU Northern	1,319	1,255	1,207	1,096	1,075	1,118	1,155	1,125	1,156	1,148	1,105	-3.8%	-16.2%
MSU 4-year sub-Total	15,330	15,449	15,197	15,010	14,968	15,280	16,199	16,607	17,129	17,384	17,332	-0.3%	13.1%
UM Missoula	11,032	10,963	11,042	11,160	11,360	11,717	12,136	11,874	11,055	10,543	10,342	-1.9%	-6.2%
Montana Tech	1,692	1,679	1,784	1,791	1,889	2,109	2,238	2,131	2,094	2,162	2,239	3.5%	32.3%
UM Western	1,069	1,090	1,117	1,110	1,133	1,255	1,361	1,366	1,439	1,410	1,355	-3.9%	26.8%
UM 4-year sub-Total	13,792	13,732	13,944	14,062	14,383	15,082	15,736	15,371	14,588	14,115	13,936	-1.3%	1.0%
MUS 4-year College Total	29,123	29,181	29,140	29,072	29,350	30,362	31,934	31,978	31,717	31,499	31,268	-0.7%	7.4%
2-year Colleges													
City College at MSUB	667	668	699	706	658	973	1,053	1,015	923	887	804	-9.4%	20.5%
Great Falls College MSU	1,080	1,082	1,070	1,025	1,154	1,318	1,415	1,465	1,409	1,379	1,282	-7.0%	18.7%
Gallatin College MSU	13	104	142	188	199	229	280	333	364	403	442	9.6%	3238.5%
MSU 2-yr College sub-Total	1,760	1,854	1,911	1,919	2,010	2,520	2,747	2,812	2,697	2,669	2,528	-5.3%	43.6%
Helena College UM	684	733	719	734	806	1,007	1,147	1,181	1,103	970	940	-3.1%	37.5%
Missoula College UM	917	1,019	1,098	1,276	1,423	1,629	1,781	1,769	1,775	1,668	1,481	-11.2%	61.6%
Highlands College of MT Tech	280	303	304	349	331	382	376	388	411	386	361	-6.4%	28.8%
UM 2-yr College sub-Total	1,881	2,056	2,121	2,358	2,560	3,018	3,303	3,338	3,289	3,024	2,782	-8.0%	47.9%
2-year College Total	3,641	3,910	4,033	4,277	4,570	5,538	6,051	6,150	5,986	5,693	5,310	-6.7%	45.8%
Community Colleges													
Dawson Community College	497	500	401	401	451	449	419	365	295	309	269	-13.0%	-46.0%
Flathead Valley Community College	1,457	1,369	1,265	1,360	1,557	2,076	2,105	1,920	1,781	1,626	1,526	-6.1%	4.8%
Miles Community College	542	469	454	446	459	486	453	433	390	357	360	0.8%	-33.6%
Community College Total	2,496	2,338	2,119	2,206	2,468	3,010	2,976	2,718	2,466	2,291	2,154	-6.0%	-13.7%
System Total	35,259	35,429	35,293	35,556	36,388	38,909	40,961	40,847	40,169	39,484	38,732	-1.9%	9.9%